

Key Highlights



Equity deals have gone on hold for short to medium term



Cash-rich/fund backed developers looking for attractive deals



NBFCs will take a few quarters to regain momentum

Key Deals

Capital Provider	Recipient	Location	Asset Class	Deal Amount
Godrej Properties	RLDA	NCR	Land	₹ 1359 Cr
Good Host Spaces (GS + HDFC)	OP Jindal University	NCR	Alternatives	₹ 900 Cr
Goldman Sachs	Vatika Group	NCR	Hospitality & Commercial	₹ 610 Cr
Marubeni	Wadhwa Group	MMR	Residential	₹ 300 Cr
Xander	Renaissance	MMR	Warehousing	₹ 300 Cr
Godrej Properties	BPTP	NCR	Land	₹ 200 Cr
KKR	Tribeca	Bengaluru	Residential	₹ 150 Cr
Max Group	Axis Bank	NCR	Land	₹ 108 Cr

₹ Debt ₹ Structured Debt ₹ Equity

Jan-Mar 2020 data is shown, unless otherwise stated

Featured Article

Covid-19 Impact: PE inflows by US-based companies in India to decline in 2020



SHOBHIT AGARWAL
MD & CEO, ANAROCK CAPITAL

\$ 5.7 Bn
Pumped in Indian RE by US-based PE investors (2015-19)

\$ 3.5 Bn (61%)
Invested in Indian Commercial RE sector (2015-19)

With US becoming the new epicentre of Covid-19, PE funds could hold on to their India investment plans

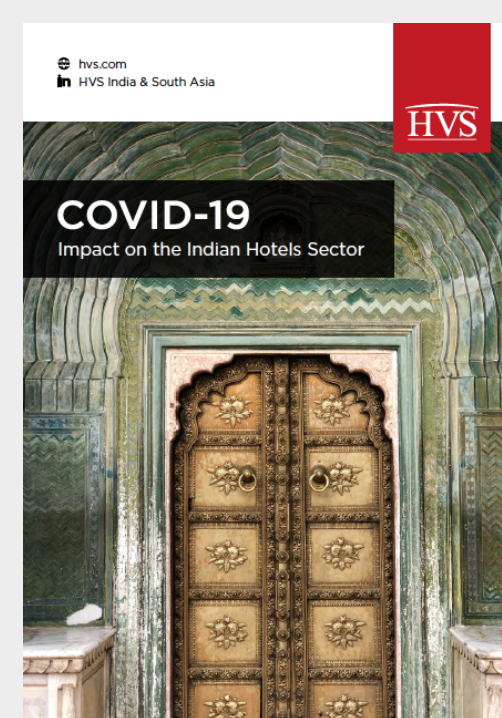
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